



**Department of
Education &
Workforce**

GRANT FISCAL MANAGEMENT

FY25 School Improvement Grant Webinar

October 17, 2024



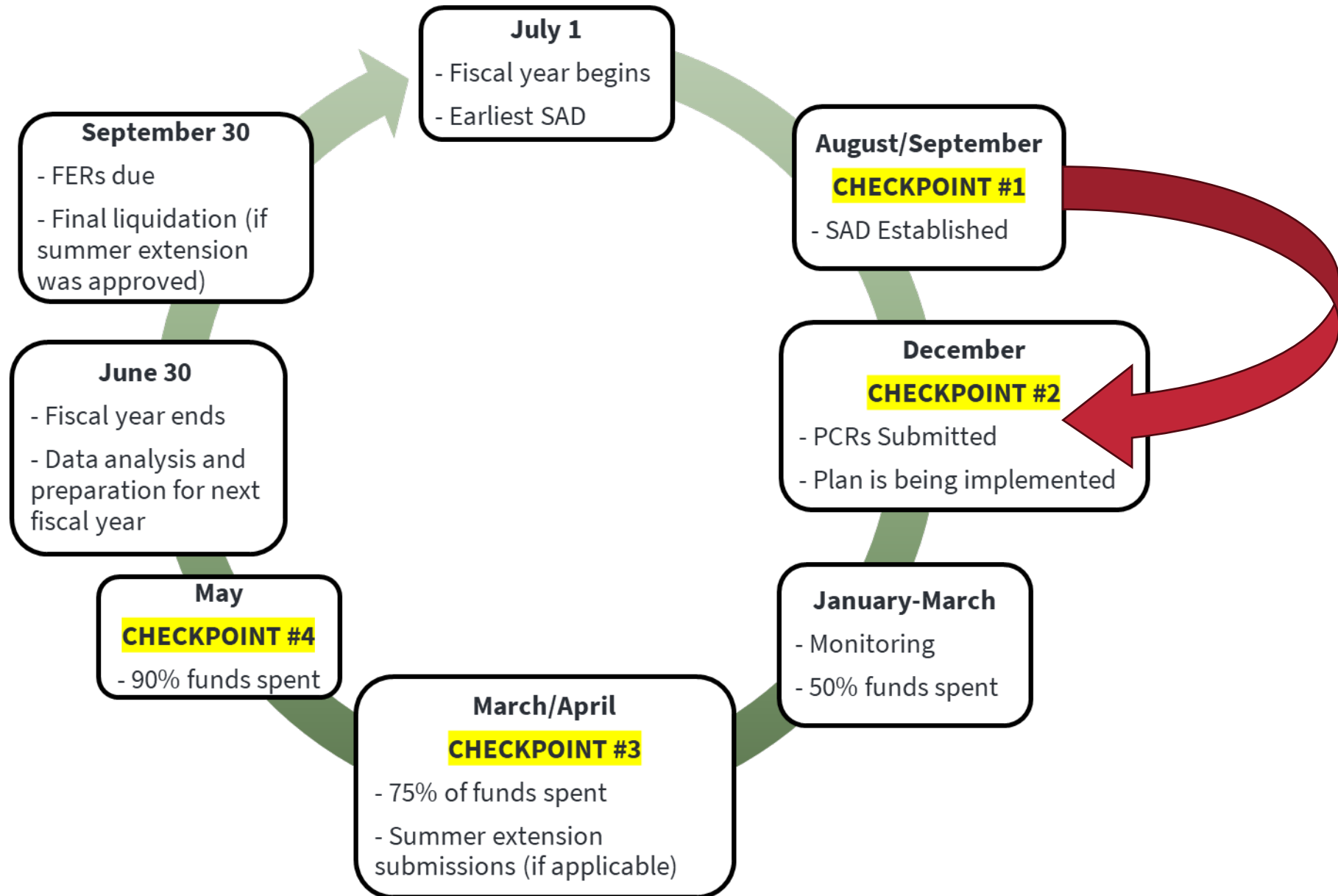
Department of
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SCHOOL IMPROVEMENT GRANTS TEAM

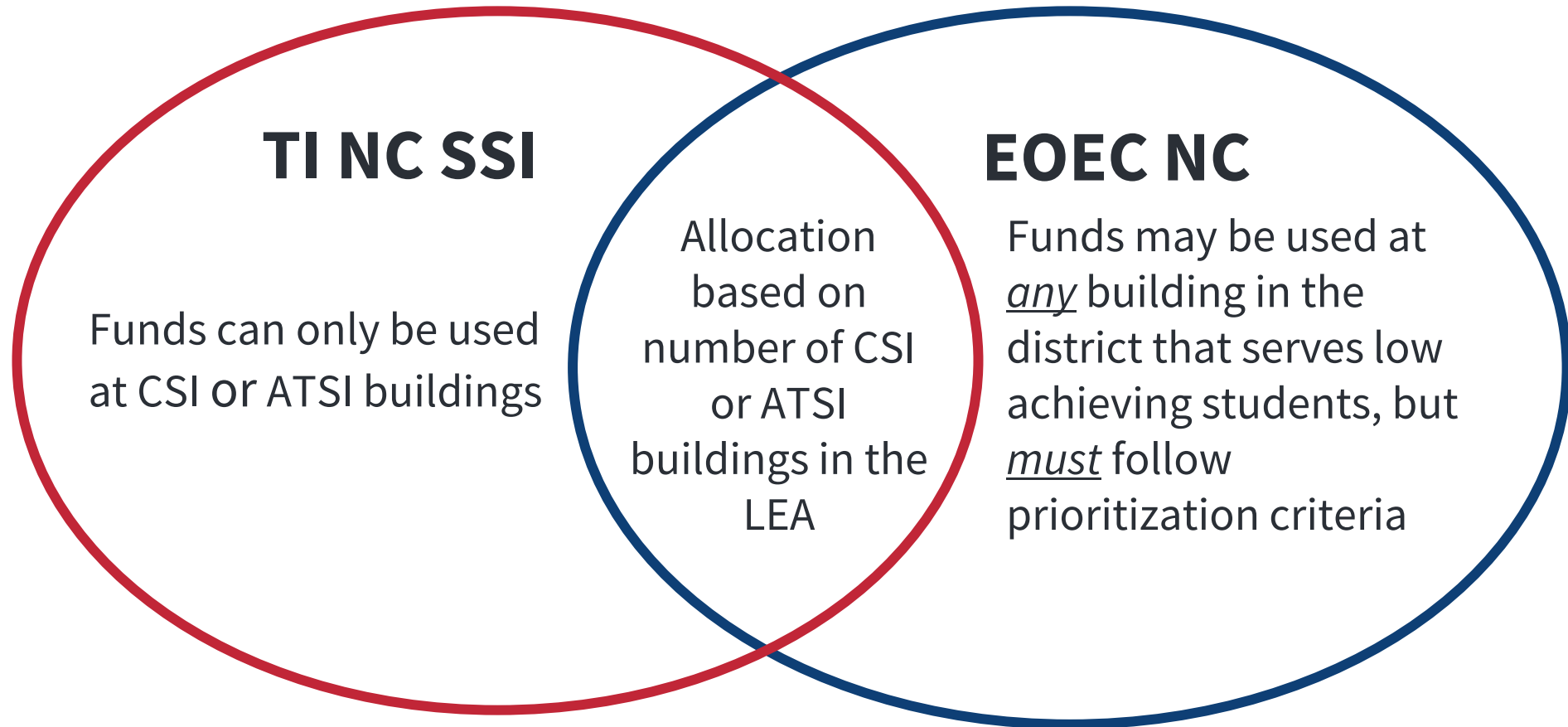
- **Jackie Carlin**, Assistant Administrator of School Improvement Grants
- **Katharine Delavan**, School Improvement Grant Manager
- **Dan Sipek**, Educational Program Specialist
- **Jennifer Myree**, Expanding Opportunities for Each Child Grant Manager
- **Lauren Miranda**, School Improvement Grant Intern



SCHOOL IMPROVEMENT GRANT LIFE CYCLE



BUILDING ELIGIBILITY AND PRIORITIZATION



OBJECTIVES

- 1. Review** general fiscal terminology
- 2. Review** the connection between application submissions and drawing down grant funds
- 3. Discussion and Q&A**

SUBSTANTIALLY APPROVED DATE (SAD)

- Established when a grant application reaches Authorized Representative Approved
- This is the date a subgrantee is legally allowed to begin obligating grant funds
- Earliest SAD is July 1

CURRENT FY25 SCHOOL IMPROVEMENT PCR SUBMISSION DATA

TI NC SSI Grant

- 78 LEAs have submitted PCRs
- 94 PCRs submitted (as of October 15th)
- **TOTAL:** \$1,689,807.58

EOEC NC Grant

- 66 LEAs have submitted PCRs
- 74 PCRs submitted (as of October 15th)
- **TOTAL:** \$930,511.85

BUDGET REVISIONS

- Budget revisions may be submitted at any time and are necessary when a category increases or decreases by 10% or more of the allocation.
 - Typically, a history log note is required for this explaining the change in programming.
- When a budget revision is submitted, a separate SAD is created specific to the budget revision.
 - The grant maintains the original SAD, but new obligations that are for the changed budget category will be applied to the separate SAD.

PERIOD OF PERFORMANCE

- July 1, 2024* – June 30, 2025
 - June 30 is the last day to submit a budget revision.
- Funds must be obligated by June 30 and liquidated by September 30.
 - Unless a summer extension is requested and approved by the program office.
 - With an approved summer extension, LEAs can obligate **and** liquidate funds through September 30.
- September 30, 2025: Final Expenditure Report (FERs) are due.

** Earliest SAD possible. Actual SAD is dependent upon grantee application submission date of “Authorized Representative Approved”.*



PROCEDURES FOR ALLOWABILITY OF COSTS

- Are the costs **necessary** and **reasonable** for the performance of the federal award and is it **allocable** to the grant?
- Are costs consistent with 2 CFR 200?
- Are the procedures to monitor the budget with obligations made and payments issued within period of availability and benefit the grant?
- Are costs charged directly or indirectly?
- How are grant costs documented?
- Who should be at the table when making these decisions?



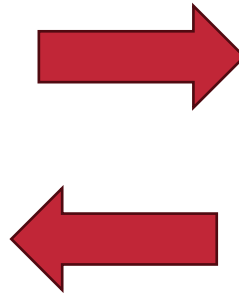
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COHESION BETWEEN PROGRAM IMPLEMENTATION AND FISCAL MANAGEMENT

Fiscal Management



Program Implementation



PREVIOUS WEBINAR EXIT TICKET FEEDBACK

- **Request for additional follow-up from webinars**
- **New Open Office Hours one week after our webinars**



The School Improvement Grant Team is now offering weekly 15-minute follow up sessions beginning October 24th at 1pm-3pm.

Click this link to schedule a personal session with the team.

[15 Minute OOH Follow-Up Session](#)



EXIT TICKET

We welcome and appreciate your feedback. Please take a few minutes to complete the Exit Ticket.

**FY25 School Improvement Grants:
Grant Fiscal Management Webinar**

Exit Ticket 10.17.24



QUESTIONS?

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LINKS TO GRANTS ADMINISTRATION RESOURCES

- Grants Administration [Webpage](#)
- [Grants Manual](#)
- General Inbox:
Grants.Management@education.ohio.gov
- [Regional Contacts](#)



UPCOMING OPTIONAL SCHOOL IMPROVEMENT GRANT OPEN OFFICE HOURS

- **Frequently Asked Grant Questions** on Thursday, November 21, 2024, at 1:00 pm.  **Register [Here](#)**
- **SI GLC Checkpoint #2: Implementing Your Grant** on Thursday, December 19, 2024, at 1:00 pm.  **Register [Here](#)**
- **January-June 2025:** *Dates and topics coming soon!*

SCHEDULE A 1:1 MEETING WITH THE GRANT TEAM

- Katharine and Dan (TI NC SSI): [Schedule a meeting with Katharine](#)
- Jennifer (EOEC NC): [Schedule time with Jennifer](#)
- [15 Minute OOH Follow-Up Session](#)



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THANK YOU

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